

First Name: _____ Last Name: _____ Middle Initial _____

Preferred Name: _____

Patient Is: **Policy Holder / Responsible Party**

Responsible Party (if someone other than the patient)

First Name: _____ Last Name: _____ DOB: _____

Address: _____

City, State, Zip: _____

Home Phone: _____ Work Phone: _____ Cell: _____

Social Security: _____ Drivers License No: _____

Is this person the: **responsible party is also a policy holder for patient / primary insurance policy holder / secondary insurance policy holder**

Patient Information

Address: _____

City, State, Zip: _____

Home Phone: _____ Work Phone: _____ Cell: _____ Text? **Y / N**

DOB: _____ Age: _____ Social Security: _____ Drivers License No: _____

Sex: **M / F** Marital Status: **Married / Single / Divorced / Separated / Widowed**

Email: _____ I would like to receive correspondence via email: **Y / N**

Employment Status: **Full Time / Part Time / Retired / Full-time Student / Part-time Student**

Medicaid ID: _____ Employer ID: _____ Carrier ID: _____

Preferred Pharmacy? _____

Referred By: _____

Previous Dentist: _____

Emergency Contact & Phone: _____

Primary Insurance Information

Name of Insured: _____ Relationship: **Self / Spouse / Child / Other**

Insured Soc. Sec: _____ Insured Birth Date: _____

Employer: _____ Ins. Company: _____

Address: _____ Address: _____

City, State, Zip: _____ City, State, Zip: _____

Rem. Benefits: _____ *Rem. Deduct:* _____

Secondary Insurance Information

Name of Insured: _____ Relationship: **Self / Spouse / Child / Other**

Insured Soc. Sec: _____ Insured Birth Date: _____

Employer: _____ Ins. Company: _____

Address: _____ Address: _____

City, State, Zip: _____ City, State, Zip: _____

Rem. Benefits: _____ *Rem. Deduct:* _____